

City of Gregory
\$260,000 Clean Water Project Revenue Borrower Bond
dated August 10, 2018

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S.D. SEC. OF STATE

1321912

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Gregory
2. Designation of issue: Borrower Bond.
3. Date of issue: August 10, 2018
4. Purpose of issue: Felton Street Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$260,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 10th day of August 2018.


By: Al Cerny
Its: Finance Officer

\$260,000
City of Gregory
Clean Water Project Revenue Bond, Series 2018

Dated Aug 10, 2018

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 1/1
10/15/2020			\$12,756.25	\$12,756.25	12,756	12,756
01/15/2021	\$2,582.39	2.250	\$1,462.50	\$4,044.89		
04/15/2021	\$2,596.92	2.250	\$1,447.97	\$4,044.89		
07/15/2021	\$2,611.52	2.250	\$1,433.37	\$4,044.89		
10/15/2021	\$2,626.21	2.250	\$1,418.68	\$4,044.89	16,180	16,180
01/15/2022	\$2,640.99	2.250	\$1,403.90	\$4,044.89		
04/15/2022	\$2,655.84	2.250	\$1,389.05	\$4,044.89		
07/15/2022	\$2,670.78	2.250	\$1,374.11	\$4,044.89		
10/15/2022	\$2,685.80	2.250	\$1,359.09	\$4,044.89	16,180	16,180
01/15/2023	\$2,700.91	2.250	\$1,343.98	\$4,044.89		
04/15/2023	\$2,716.10	2.250	\$1,328.79	\$4,044.89		
07/15/2023	\$2,731.38	2.250	\$1,313.51	\$4,044.89		
10/15/2023	\$2,746.75	2.250	\$1,298.14	\$4,044.89	16,180	16,180
01/15/2024	\$2,762.20	2.250	\$1,282.69	\$4,044.89		
04/15/2024	\$2,777.73	2.250	\$1,267.16	\$4,044.89		
07/15/2024	\$2,793.36	2.250	\$1,251.53	\$4,044.89		
10/15/2024	\$2,809.07	2.250	\$1,235.82	\$4,044.89	16,180	16,180
01/15/2025	\$2,824.87	2.250	\$1,220.02	\$4,044.89		
04/15/2025	\$2,840.76	2.250	\$1,204.13	\$4,044.89		
07/15/2025	\$2,856.74	2.250	\$1,188.15	\$4,044.89		
10/15/2025	\$2,872.81	2.250	\$1,172.08	\$4,044.89	16,180	16,180
01/15/2026	\$2,888.97	2.250	\$1,155.92	\$4,044.89		
04/15/2026	\$2,905.22	2.250	\$1,139.67	\$4,044.89		
07/15/2026	\$2,921.56	2.250	\$1,123.33	\$4,044.89		
10/15/2026	\$2,938.00	2.250	\$1,106.89	\$4,044.89	16,180	16,180
01/15/2027	\$2,954.52	2.250	\$1,090.37	\$4,044.89		
04/15/2027	\$2,971.14	2.250	\$1,073.75	\$4,044.89		
07/15/2027	\$2,987.85	2.250	\$1,057.04	\$4,044.89		
10/15/2027	\$3,004.66	2.250	\$1,040.23	\$4,044.89	16,180	16,180
01/15/2028	\$3,021.56	2.250	\$1,023.33	\$4,044.89		
04/15/2028	\$3,038.56	2.250	\$1,006.33	\$4,044.89		
07/15/2028	\$3,055.65	2.250	\$989.24	\$4,044.89		
10/15/2028	\$3,072.84	2.250	\$972.05	\$4,044.89	16,180	16,180
01/15/2029	\$3,090.12	2.250	\$954.77	\$4,044.89		
04/15/2029	\$3,107.50	2.250	\$937.38	\$4,044.89		
07/15/2029	\$3,124.98	2.250	\$919.91	\$4,044.89		
10/15/2029	\$3,142.56	2.250	\$902.33	\$4,044.89	16,180	16,180
01/15/2030	\$3,160.24	2.250	\$884.65	\$4,044.89		
04/15/2030	\$3,178.02	2.250	\$866.87	\$4,044.89		
07/15/2030	\$3,195.89	2.250	\$849.00	\$4,044.89		
10/15/2030	\$3,213.87	2.250	\$831.02	\$4,044.89	16,180	16,180
01/15/2031	\$3,231.95	2.250	\$812.94	\$4,044.89		
04/15/2031	\$3,250.13	2.250	\$794.76	\$4,044.89		
07/15/2031	\$3,268.41	2.250	\$776.48	\$4,044.89		
10/15/2031	\$3,286.79	2.250	\$758.10	\$4,044.89	16,180	16,180
01/15/2032	\$3,305.28	2.250	\$739.61	\$4,044.89		
04/15/2032	\$3,323.87	2.250	\$721.02	\$4,044.89		
07/15/2032	\$3,342.57	2.250	\$702.32	\$4,044.89		
10/15/2032	\$3,361.37	2.250	\$683.52	\$4,044.89	16,180	16,180
01/15/2033	\$3,380.28	2.250	\$664.61	\$4,044.89		
04/15/2033	\$3,399.29	2.250	\$645.60	\$4,044.89		
07/15/2033	\$3,418.42	2.250	\$626.47	\$4,044.89		
10/15/2033	\$3,437.64	2.250	\$607.25	\$4,044.89	16,180	16,180
01/15/2034	\$3,456.98	2.250	\$587.91	\$4,044.89		
04/15/2034	\$3,476.43	2.250	\$568.46	\$4,044.89		
07/15/2034	\$3,495.98	2.250	\$548.91	\$4,044.89		

10/15/2034	\$3,515.65	2.250	\$529.24	\$4,044.89	16,180	16,180
01/15/2035	\$3,535.42	2.250	\$509.47	\$4,044.89		
04/15/2035	\$3,555.31	2.250	\$489.58	\$4,044.89		
07/15/2035	\$3,575.31	2.250	\$469.58	\$4,044.89		
10/15/2035	\$3,595.42	2.250	\$449.47	\$4,044.89	16,180	16,180
01/15/2036	\$3,615.64	2.250	\$429.25	\$4,044.89		
04/15/2036	\$3,635.98	2.250	\$408.91	\$4,044.89		
07/15/2036	\$3,656.43	2.250	\$388.46	\$4,044.89		
10/15/2036	\$3,677.00	2.250	\$367.89	\$4,044.89	16,180	16,180
01/15/2037	\$3,697.68	2.250	\$347.21	\$4,044.89		
04/15/2037	\$3,718.48	2.250	\$326.41	\$4,044.89		
07/15/2037	\$3,739.40	2.250	\$305.49	\$4,044.89		
10/15/2037	\$3,760.43	2.250	\$284.46	\$4,044.89	16,180	16,180
01/15/2038	\$3,781.59	2.250	\$263.30	\$4,044.89		
04/15/2038	\$3,802.86	2.250	\$242.03	\$4,044.89		
07/15/2038	\$3,824.25	2.250	\$220.64	\$4,044.89		
10/15/2038	\$3,845.76	2.250	\$199.13	\$4,044.89	16,180	16,180
01/15/2039	\$3,867.39	2.250	\$177.50	\$4,044.89		
04/15/2039	\$3,889.15	2.250	\$155.74	\$4,044.89		
07/15/2039	\$3,911.02	2.250	\$133.87	\$4,044.89		
10/15/2039	\$3,933.02	2.250	\$111.87	\$4,044.89	16,180	16,180
01/15/2040	\$3,955.15	2.250	\$89.74	\$4,044.89		
04/15/2040	\$3,977.39	2.250	\$67.50	\$4,044.89		
07/15/2040	\$3,999.77	2.250	\$45.12	\$4,044.89		
10/15/2040	\$4,022.26	2.250	\$22.63	\$4,044.89	16,180	16,180
	\$260,000.00		\$76,347.41	\$336,347.41	\$336,347	\$336,347

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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Of Counsel

August 13, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Gregory
\$260,000 Clean Water Project Revenue Bond, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota and Iowa.